

**SMG European Recovery SPAC SE**

*Société européenne*

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg B 255839

(the "**Company**")

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**IN-PERSON ATTENDANCE DECLARATION FOR THE EXTRAORDINARY GENERAL MEETING  
OF SHAREHOLDERS OF THE COMPANY TO BE HELD ON 2 APRIL 2024 AT 10 AM CET (THE  
"EGM") ON THE PREMISES OF ARENDT & MEDERNACH SA AT 41A, AVENUE JOHN F.  
KENNEDY, L-2082 LUXEMBOURG, GRAND DUCHY OF LUXEMBOURG**

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The undersigned,

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(If an individual: please indicate First and Family Name, Address and email Address)

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(If a company: please indicate Name or Company Name, Registered office, Registration Authority and  
Number, Address and email Address)

Hereby declares her/his/its intention to participate at the EGM.

Signed in \_\_\_\_\_, on \_\_\_\_\_ 2024.

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By:

Title: